

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p>In re:</p> <p>IMV Inc.,</p> <p style="text-align: center;">Debtor in a Foreign Proceeding.</p>	<p>Chapter 15</p> <p>Case No. 23-10589 (KBO)</p> <p>Business Number: *****6991</p>
<p>In re:</p> <p>Immunovaccine Technologies Inc.,</p> <p style="text-align: center;">Debtor in a Foreign Proceeding.</p>	<p>Chapter 15</p> <p>Case No. 23-10590 (KBO)</p> <p>Business Number: *****6772</p>
<p>In re:</p> <p>IMV USA Inc.,</p> <p style="text-align: center;">Debtor in a Foreign Proceeding.</p>	<p>Chapter 15</p> <p>Case No. 23-10591 (KBO)</p> <p>EIN: *****4184</p>

**ORDER UNDER FED. R. BANKR. P. 1015 AND DEL. BANKR. L.R. 1015-1
AUTHORIZING JOINT ADMINISTRATION OF THE CHAPTER 15 CASES**

Upon the motion (the “Motion”)¹ of the Foreign Representative for entry of an order (this “Order”) under Bankruptcy Rule 1015 and Local Rule 1015-1 (i) authorizing the joint administration of the Chapter 15 Cases, and (ii) granting related relief; and the Court having reviewed the Motion and the Hall Declaration; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and the Court having found that this is a core proceeding

¹ Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Motion.

pursuant to 28 U.S.C. § 157(b) and that this Court may enter a final order consistent with Article III of the United States Constitution; and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. § 1410; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and the Court having determined that there is good and sufficient cause for the relief granted in this Order, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is GRANTED, as set forth herein.
2. All objections to the entry of this Order, to the extent not withdrawn or settled, are overruled.
3. The above-captioned cases are consolidated for procedural purposes only and shall be administered jointly under Case No. 23-10589 (KBO) in accordance with the provisions of Bankruptcy Rule 1015 and Local Rule 1015-1.
4. The caption of pleadings and other documents filed in the jointly administered cases shall read as follows:

In re: IMV Inc., <i>et al.</i> , Debtors in a Foreign Proceeding. ¹	Chapter 15 Case No. 23-10589 (KBO) (Jointly Administered)
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¹ The Debtors in these chapter 15 proceedings, together with the last four digits of their business identification numbers, are: IMV Inc. (6991); IMV USA Inc. (4184) (“IMV USA”); and Immunovaccine Technologies Inc. (6772) (“IVT”). The location of the Debtors’ headquarters and the Debtors’ foreign representative is: 130 Eileen Stubbs Avenue, Suite 19, Dartmouth, Nova Scotia B3B 2C4.

As reflected in the above caption, footnote 1 shall set forth a complete listing of the Debtors’ names, the last four digits of each Debtor’s business identification number and the Foreign Representative’s mailing address.

5. The caption set forth above satisfies the applicable requirements of the first sentence of Section 342(c) of the Bankruptcy Code and Bankruptcy Rule 2002(n) for notices which do not involve adding a creditor to the schedules of assets and liabilities.

6. All pleadings and other documents to be filed in the jointly administered cases shall be filed and docketed in the case of IMV Inc., Case No. 23-10589 (KBO).

7. A docket entry shall be made in the Chapter 15 Case of IMV Inc., substantially as follows:

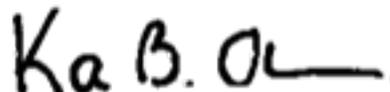
An order has been entered in this case consolidating this case with the case of IMV Inc., Case No. 23-10589 (KBO), for procedural purposes only and providing for its joint administration in accordance with the terms thereof. The docket in Case No. 23-10589 (KBO) should be consulted for all matters affecting this case.

8. The consolidation authorized by this Order shall be for administrative purposes only and shall not be a substantive consolidation of the respective estates.

9. This Order shall take effect immediately upon entry.

10. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: May 9th, 2023
Wilmington, Delaware


KAREN B. OWENS
UNITED STATES BANKRUPTCY JUDGE